



## **How to open your investment account in just 6 steps**

Existing HSBC integrated account holders\* can open an investment account in just a few steps with our HSBC HK Mobile Banking app.

**Step 1:** Log on to mobile banking and open the 'Investment' tab

**Step 2:** Choose 'Check my eligibility' to see if you can open an account

**Step 3:** Review your details and choose a settlement account to fund your investments

**Step 4:** Submit a valid proof of address

**Step 5:** Take our short questionnaire about your financial knowledge and background

**Step 6:** Review our terms and conditions then submit your application

Done. You will receive an SMS in a couple days when your account is activated.

\*Not yet an HSBC Integrated account holder? Download the app and open your account today.

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