

Want a risk diversified investment strategy?

Enhanced Wealth Portfolio Intelligence Service helps you achieve your investment goals with precision accuracy.

This innovative tool helps you build a diversified portfolio based on your risk tolerance, providing analysis so you can manage your portfolio risk and expected return in a structured way.

Simply reference our proprietary asset allocation model and choose from our competitive suite of products to build a diversified portfolio that aligns with your investment objectives.

Periodic reviews with your HSBC Jade Director or HSBC Premier Relationship Manager help you stay on track to achieve your investment goals.

Enhanced Wealth Portfolio Intelligence Service provides a clear overview of your investment exposure by region, asset class and currency.

You can evaluate the risk contribution of each product and make changes to manage your portfolio risk.

Portfolio risk analysis helps you make informed investment decisions and identify new opportunities.

You can even stress test your portfolio against various market scenarios and past financial events.

You can make the right rebalancing decisions to construct a portfolio that can weather ever-changing market conditions and keep you on track to meet your investment goals.

Ready to take control and capture every opportunity?

Ask your HSBC Jade Director or HSBC Premier Relationship Manager about enhanced Wealth Portfolio Intelligence Service today.